



MISSOURI DEPARTMENT OF REVENUE **2005 FORM MO-1040**  
**INDIVIDUAL INCOME TAX RETURN—LONG FORM**

FOR CALENDAR YEAR JAN. 1–DEC. 31, 2005, OR FISCAL YEAR BEGINNING  
 2005, ENDING 20

**AMENDED RETURN** — CHECK HERE SOFTWARE  
 VENDOR CODE **002**

**NAME AND ADDRESS**

SOCIAL SECURITY NUMBER SPOUSE'S SOCIAL SECURITY NUMBER

NAME (LAST) (FIRST) M.I. JR, SR

SPOUSE'S (LAST) (FIRST) M.I. JR, SR

DECEASED  
IN 2005

IN CARE OF NAME (ATTORNEY, EXECUTOR, PERSONAL REPRESENTATIVE, ETC.)

COUNTY OF RESIDENCE

SCHOOL DISTRICT NO.

PRESENT ADDRESS (INCLUDE APARTMENT NUMBER OR RURAL ROUTE)

CITY, TOWN, OR POST OFFICE

STATE ZIP CODE

You may contribute to any one or all of the trust funds on Line 44.  
 See pages 9–10 for a description of each trust fund, as well as trust  
 fund codes to enter on Line 44.



Children's



Veterans



Elderly Home  
Delivered  
Meals



Missouri  
National  
Guard



Workers'  
Memorial



Childhood  
Lead  
Testing

PLEASE CHECK THE APPROPRIATE  
 BOXES THAT APPLY TO YOURSELF  
 OR YOUR SPOUSE.

**AGE 65 OR OLDER**

☐ YOURSELF  
☐ SPOUSE

**BLIND**

☐ YOURSELF  
☐ SPOUSE

**100% DISABLED**

☐ YOURSELF  
☐ SPOUSE

**NON-OBLIGATED SPOUSE**

☐ YOURSELF  
☐ SPOUSE

INCOME

	Yourself		Spouse	
1. Federal adjusted gross income from your 2005 federal return (See worksheet on page 6.)	1Y	00	1S	00
2. Total additions (from Form MO-A, Part 1, Line 4)	2Y	00	2S	00
3. Total income — Add Lines 1 and 2.	3Y	00	3S	00
4. Total subtractions (from Form MO-A, Part 1, Line 10)	4Y	00	4S	00
5. Missouri adjusted gross income — Subtract Line 4 from Line 3.	5Y	00	5S	00
6. Total Missouri adjusted gross income — Add columns 5Y and 5S.	6		00	
7. Income percentages — Divide columns 5Y and 5S by total on Line 6. (Total of columns 7Y and 7S must equal 100%.)	7Y	%	7S	%

EXEMPTIONS AND DEDUCTIONS

8. Pension exemption (from Form MO-A, Part 3, Line 9)	8	00
9. Mark your filing status box below and enter the appropriate exemption amount on Line 9. <input type="checkbox"/> A. Single — \$2,100 (See Box B before checking.) <input type="checkbox"/> B. Claimed as a dependent on another person's federal tax return — \$0.00 <input type="checkbox"/> C. Married filing joint federal & combined Missouri — \$4,200 <input type="checkbox"/> D. Married filing separate — \$2,100 <input type="checkbox"/> E. Married filing separate (spouse NOT filing) — \$4,200 <input type="checkbox"/> F. Head of household — \$3,500 <input type="checkbox"/> G. Qualifying widow(er) with dependent child — \$3,500	9	00
10. Tax from federal return (Do not enter amount from your Form W-2(s)—Do Not Enter Federal Tax Withheld.) • Federal Form 1040, Line 57 minus Lines 45 and 66a; or • Federal Form 1040A, Line 36 minus Line 41a and alternative minimum tax on Line 28; or • Federal Form 1040EZ, Line 10 minus Line 8a	10	00
11. Other tax from federal return — Attach copy of your federal return (pages 1 and 2).	11	00
12. Total tax from federal return — Add Lines 10 and 11.	12	00
13. Federal tax deduction — Enter amount from Line 12 not to exceed \$5,000 for individual filer; \$10,000 for combined filers.	13	00
14. Missouri standard deduction OR itemized deductions. Single — \$5,000; Head of Household — \$7,300; Married Filing Separate — \$5,000; Married Filing a Combined Return or Qualifying Widow(er) — \$10,000; If claimed as a dependent, age 65 or older, or blind, see your federal return or page 7. If itemizing, see Form MO-A, Part 2.	14	00
15. Number of dependents from Federal Form 1040 OR 1040A, Line 6c (DO NOT INCLUDE YOURSELF OR SPOUSE.)	15	00
16. Number of dependents on Line 15 who are 65 years of age or older and do not receive Medicaid or state funding (DO NOT INCLUDE YOURSELF OR SPOUSE.)	16	00
17. Long-term care insurance deduction	17	00
18. Total deductions — Add Lines 8, 9, 13, 14, 15, 16, and 17.	18	00
19. Subtotal — Subtract Line 18 from Line 6.	19	00
20. Multiply Line 19 by appropriate percentages (%) on Lines 7Y and 7S.	20Y	00
21. Enterprise zone or rural empowerment zone income modification	21Y	00
22. Subtract Line 21 from Line 20. Enter here and on Line 23.	22Y	00

Do not  
include  
yourself  
or  
spouse.

		Yourself		Spouse																								
<b>TAX</b>	23. Taxable income amount from Lines 22Y and 22S .....	23Y	00	23S	00																							
	24. Tax. (See tax table on the back of Form MO-A.) .....	24Y	00	24S	00																							
	25. Resident credit — <b>Attach Form MO-CR and other states' income tax return(s). OR</b> .....	25Y	00	25S	00																							
	26. Missouri income percentage — Enter 100% unless you are completing Form MO-NRI. <b>Attach Form MO-NRI and a copy of your federal return if less than 100%. Check the box if you or your spouse is a professional entertainer or a member of a professional athletic team.</b> <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE .....	26Y	%	26S	%																							
	27. Balance — Subtract Line 25 from Line 24; OR Multiply Line 24 by percentage on Line 26. ....	27Y	00	27S	00																							
	28. Other taxes (Check box and attach federal form indicated.) <input type="checkbox"/> Lump sum distribution (Form 4972) <input type="checkbox"/> Recapture of low income housing credit (Form 8611) .....	28Y	00	28S	00																							
	29. Subtotal — Add Lines 27 and 28. ....	29Y	00	29S	00																							
	30. Total Tax — Add Lines 29Y and 29S. ....	30			00																							
	<b>PAYMENTS / CREDITS</b>	31. MISSOURI tax withheld — <b>Attach Form W-2(s) and/or Form 1099(s).</b> .....	31			00																						
		32. 2005 Missouri estimated tax payments (include overpayment from 2004 applied to 2005) .....	32			00																						
33. Missouri tax withheld for nonresident partners or S corporation shareholders — <b>Attach Form MO-2NR.</b> .....		33			00																							
34. Missouri tax withheld for nonresident entertainers — <b>Attach Form MO-2ENT.</b> .....		34			00																							
35. Amount paid with Missouri extension of time to file (Form MO-60) .....		35			00																							
36. Miscellaneous tax credits (from Form MO-TC, Line 13) — <b>Attach Form MO-TC.</b> .....		36			00																							
37. Property tax credit — <b>Attach Form MO-PTS.</b> .....		37			00																							
38. Total payments and credits — Add Lines 31 through 37. ....		38			00																							
<b>AMENDED RETURN</b>	<b>Skip Lines 39–41 if you are not filing an amended return.</b>																											
	39. Amount paid on original return .....	39			00																							
	40. Overpayment as shown (or adjusted) on original return .....	40			00																							
	INDICATE REASON(S) FOR AMENDING. <table border="1" style="float: right; margin-top: 10px;"> <tr><td>M</td><td>M</td><td>D</td><td>D</td><td>Y</td><td>Y</td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table> <input type="checkbox"/> A. Federal audit ..... Enter date of IRS report. <input type="checkbox"/> B. Net operating loss carryback ..... Enter year of loss. <input type="checkbox"/> C. Investment tax credit carryback ..... Enter year of credit. <input type="checkbox"/> D. Correction other than A, B, or C ... Enter date of federal amended return, if filed.					M	M	D	D	Y	Y																	
M	M	D	D	Y	Y																							
<b>REFUND OR AMOUNT DUE</b>	41. Amended Return — total payments and credits. Add Line 39 to Line 38 or subtract Line 40 from Line 38. ....	41			00																							
	42. If Line 38, or if amended return, Line 41, is larger than Line 30, enter difference (amount of <b>OVERPAYMENT</b> ) here. ....	42			00																							
	43. Amount of Line 42 to be applied to your 2006 estimated tax .....	43			00																							
	44. Enter the amount of your donation in the trust fund boxes to the right. See instructions for trust fund codes. ....	44	00	00	00																							
	45. Overpayment to be refunded to you. Subtract Lines 43 and 44 from Line 42 and enter here. <b>Sign below</b> and mail return to: <b>DEPARTMENT OF REVENUE, PO BOX 500, JEFFERSON CITY, MO 65106-0500.</b> <b>(*2-D BARCODE ONLY—DOR, PO BOX 3222, JEFFERSON CITY, MO 65105-3222) REFUND</b>																											
	46. If Line 30 is larger than Line 38 or Line 41, enter the difference (amount of <b>UNDERPAYMENT</b> ) here. ....	46			00																							
	47. Underpayment of estimated tax penalty — <b>Attach Form MO-2210.</b> Enter penalty amount here. ....	47			00																							
	48. Total amount due — Add Lines 46 and 47 and enter here. <b>Sign below</b> and mail return and payment to: <b>DEPARTMENT OF REVENUE, PO BOX 329, JEFFERSON CITY, MO 65107-0329.</b> <b>(*2-D BARCODE ONLY—DOR, PO BOX 3370, JEFFERSON CITY, MO 65105-3370).</b> Please write your social security number(s) and daytime phone number on your check or money order (U.S. funds only). Make payable to Missouri Director of Revenue. <b>AMOUNT YOU OWE</b>	48			00																							
<b>SIGNATURE</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he/she has any knowledge. As provided in Chapter 143, RSMo, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return.																											
	I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. <input type="checkbox"/> YES <input type="checkbox"/> NO																											
	SIGNATURE		DATE		PAID PREPARER'S SIGNATURE																							
	SPOUSE'S SIGNATURE (If filing combined, BOTH must sign)		DAYTIME TELEPHONE		PAID PREPARER'S ADDRESS AND ZIP CODE																							